



Patterns of Production and Employment by U.S. Multinational Companies

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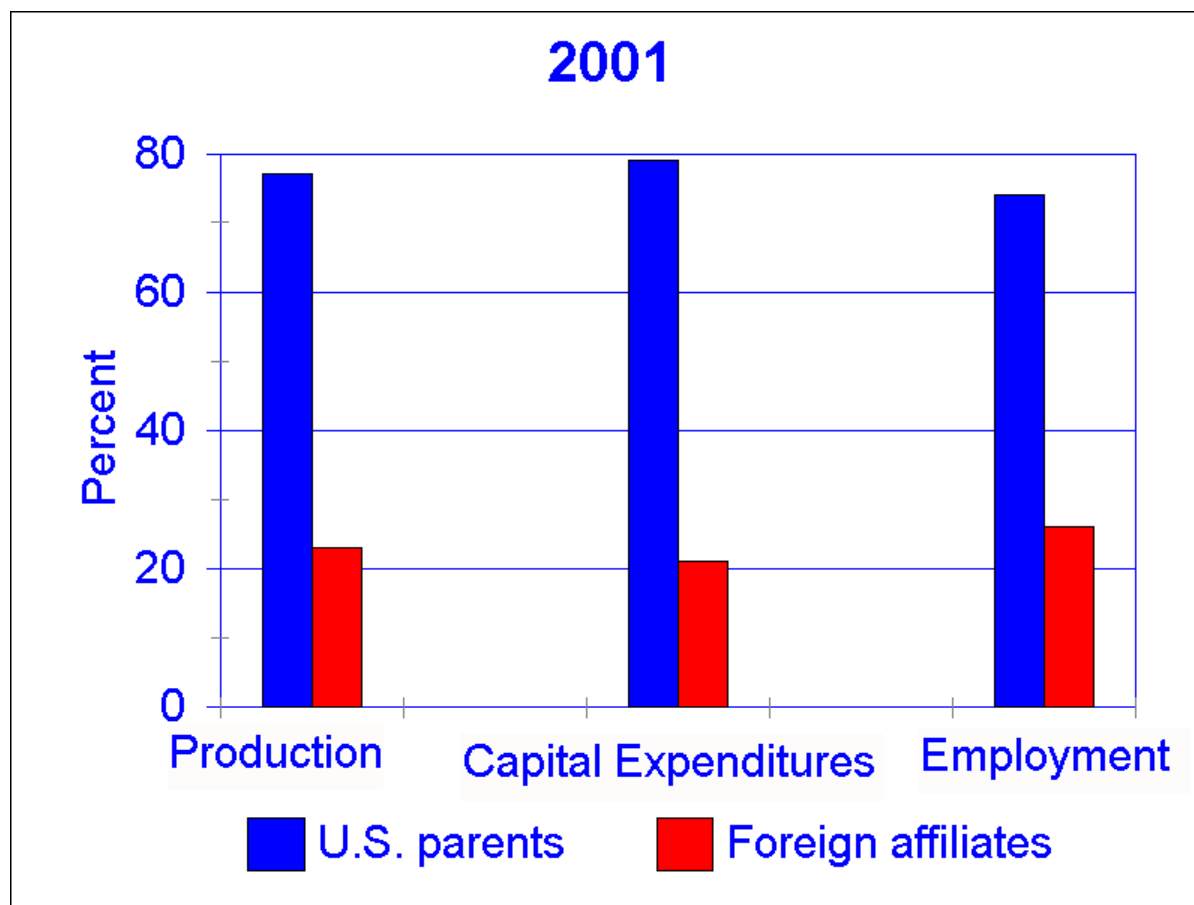


U.S. MNCs (Nonbank) Account for a large share of the U.S. economy

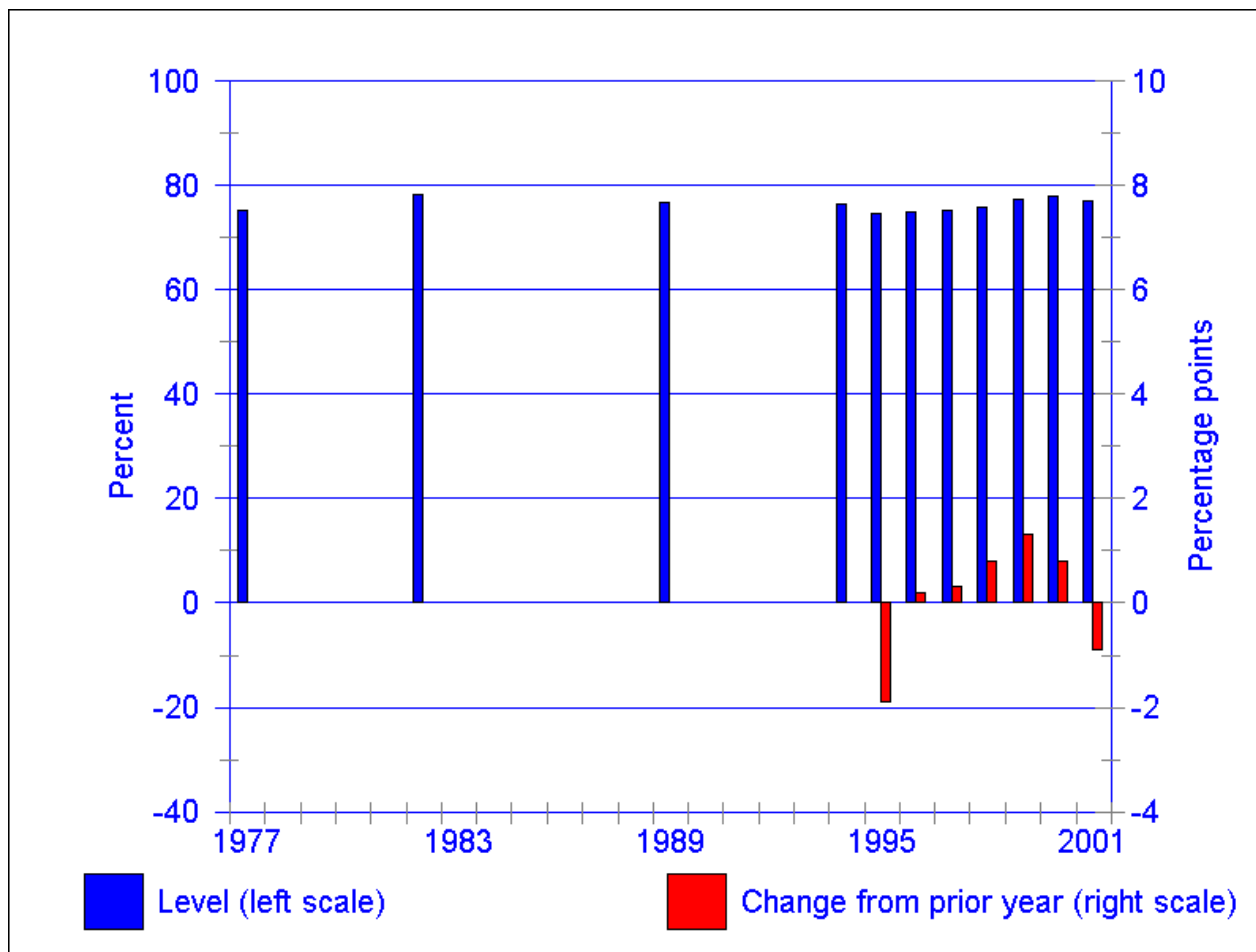
In 2001:

- \$2.5 trillion in gross product (value added) - almost a quarter of private-sector GDP
- 23.4 million employees - over a fifth of nonbank employment
- \$425 billion in exports of goods - 58 percent of U.S. total
- \$433 billion in imports of goods 38 percent of total imports of goods

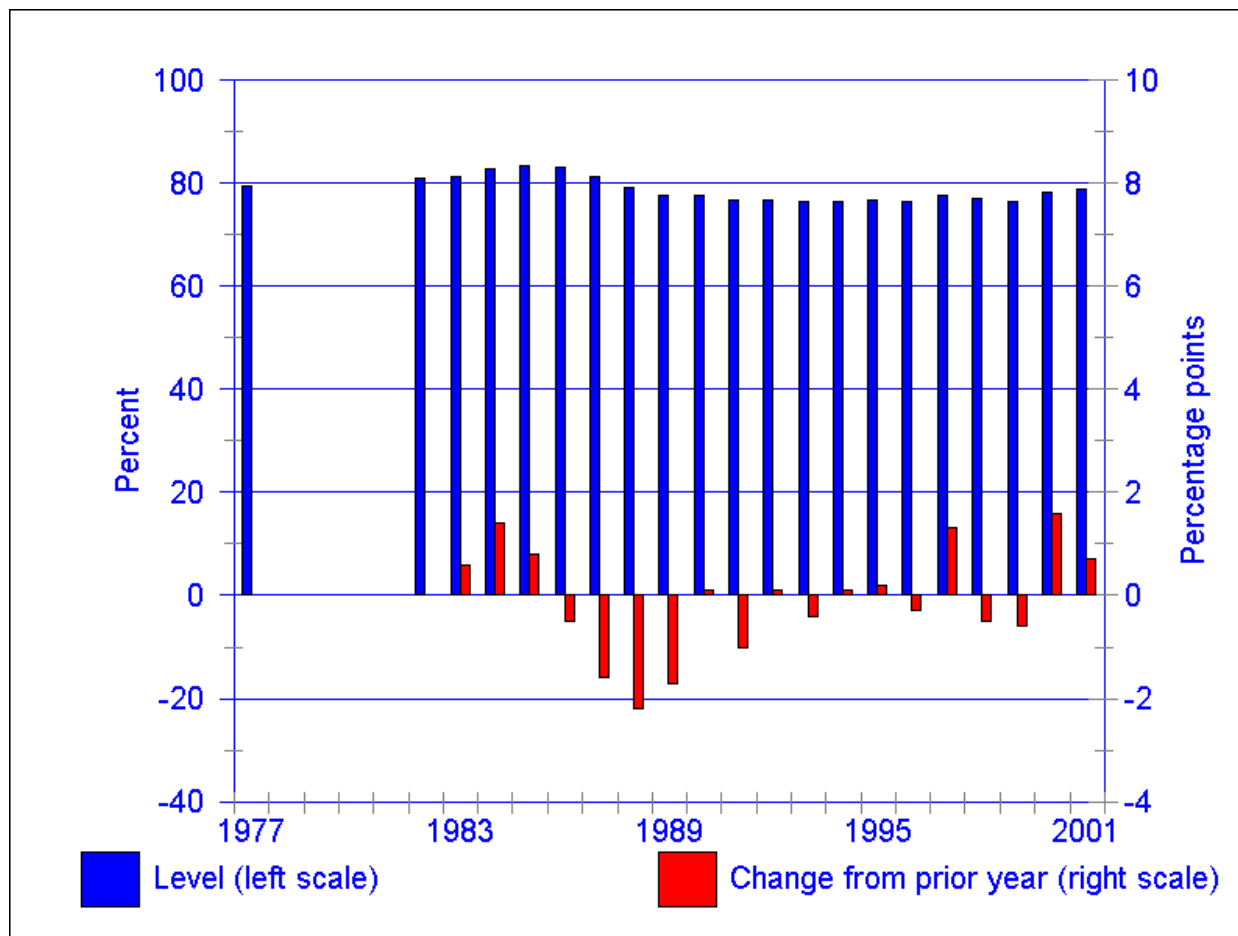
Worldwide operations of U.S. MNCs are concentrated in the United States



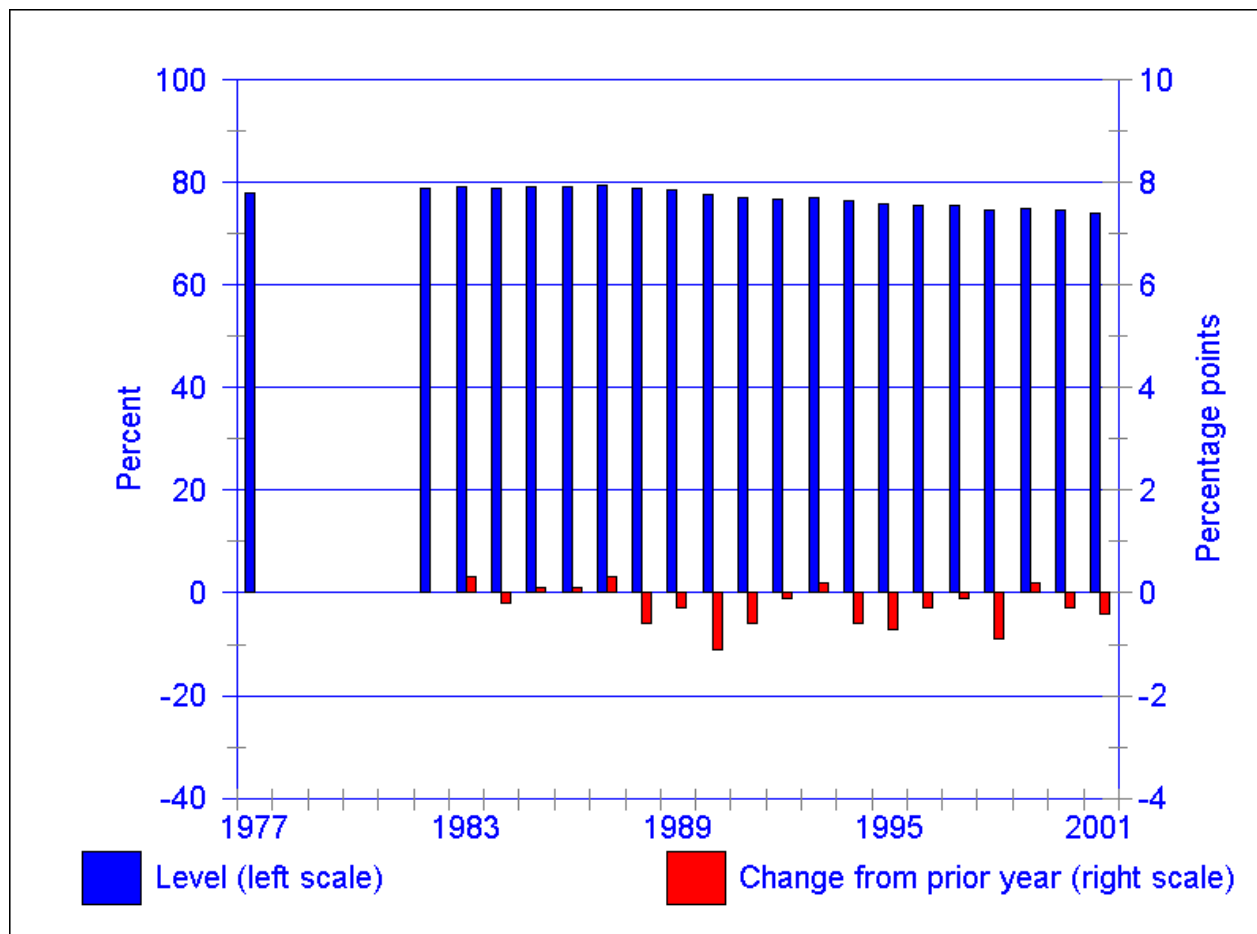
U.S.-Parent Share of MNC Production



U.S.-Parent Share of MNC Capital Expenditures

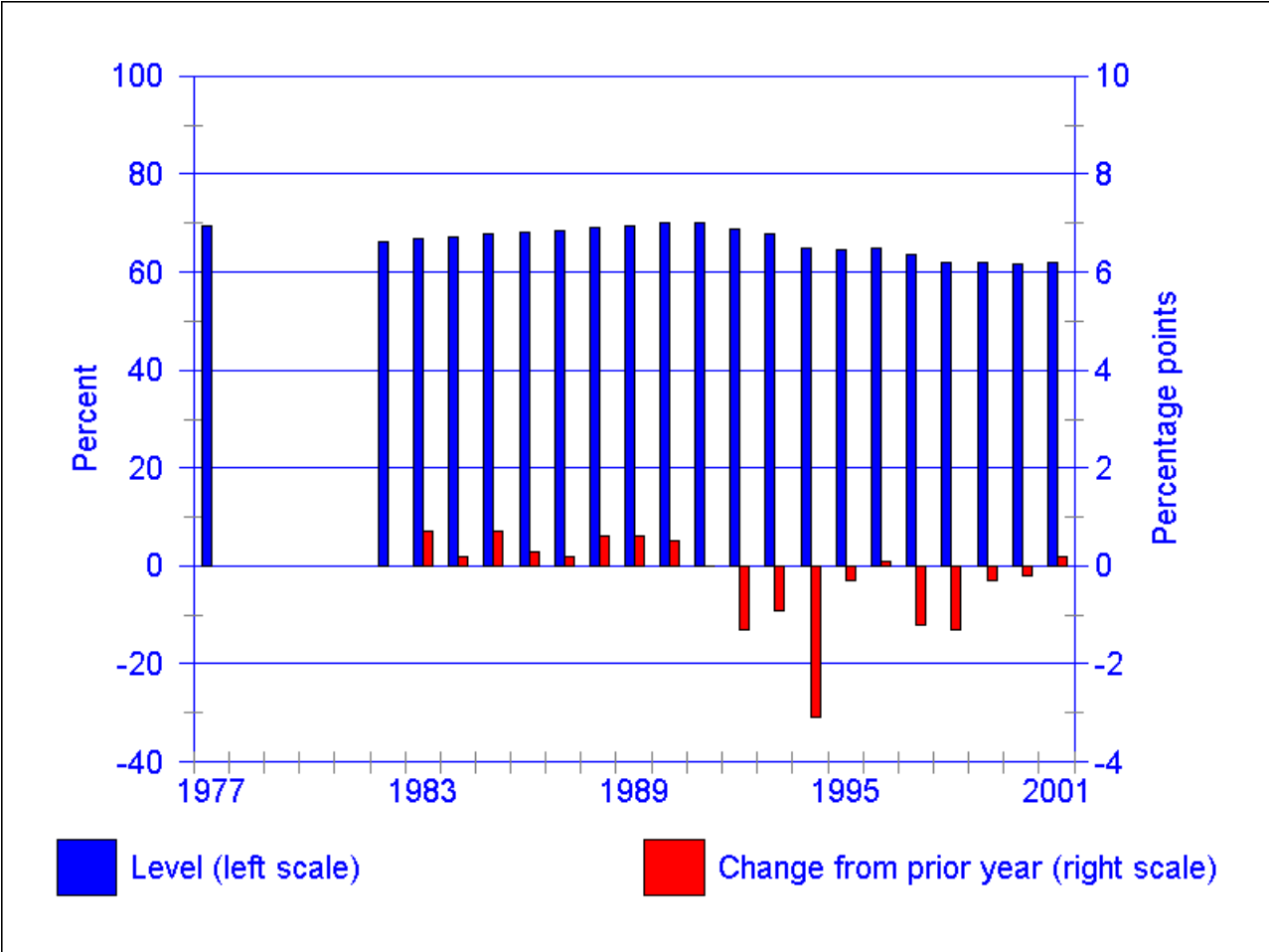


U.S.-Parent Share of MNC Employment

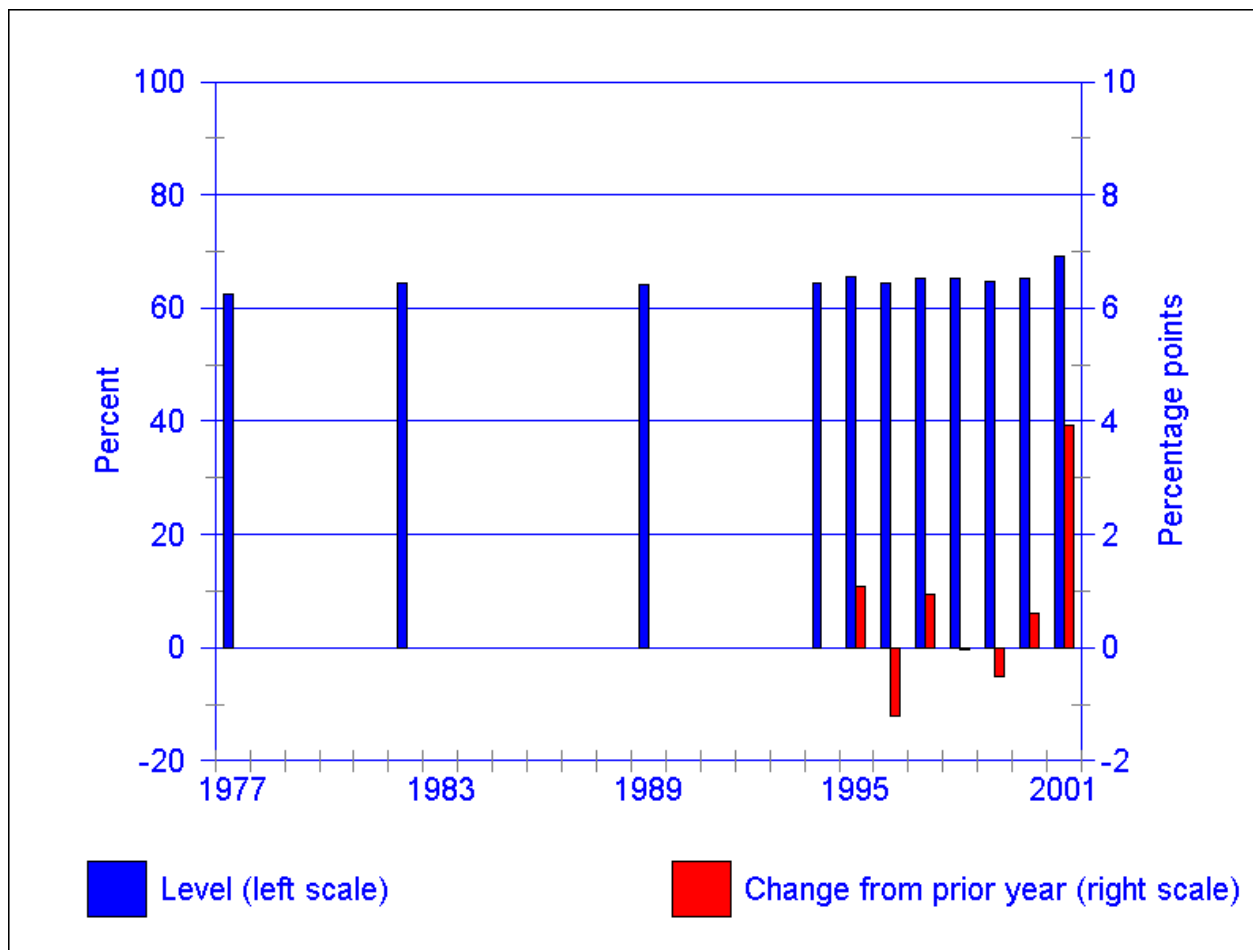




High-Wage-Country Share of Affiliate Employment

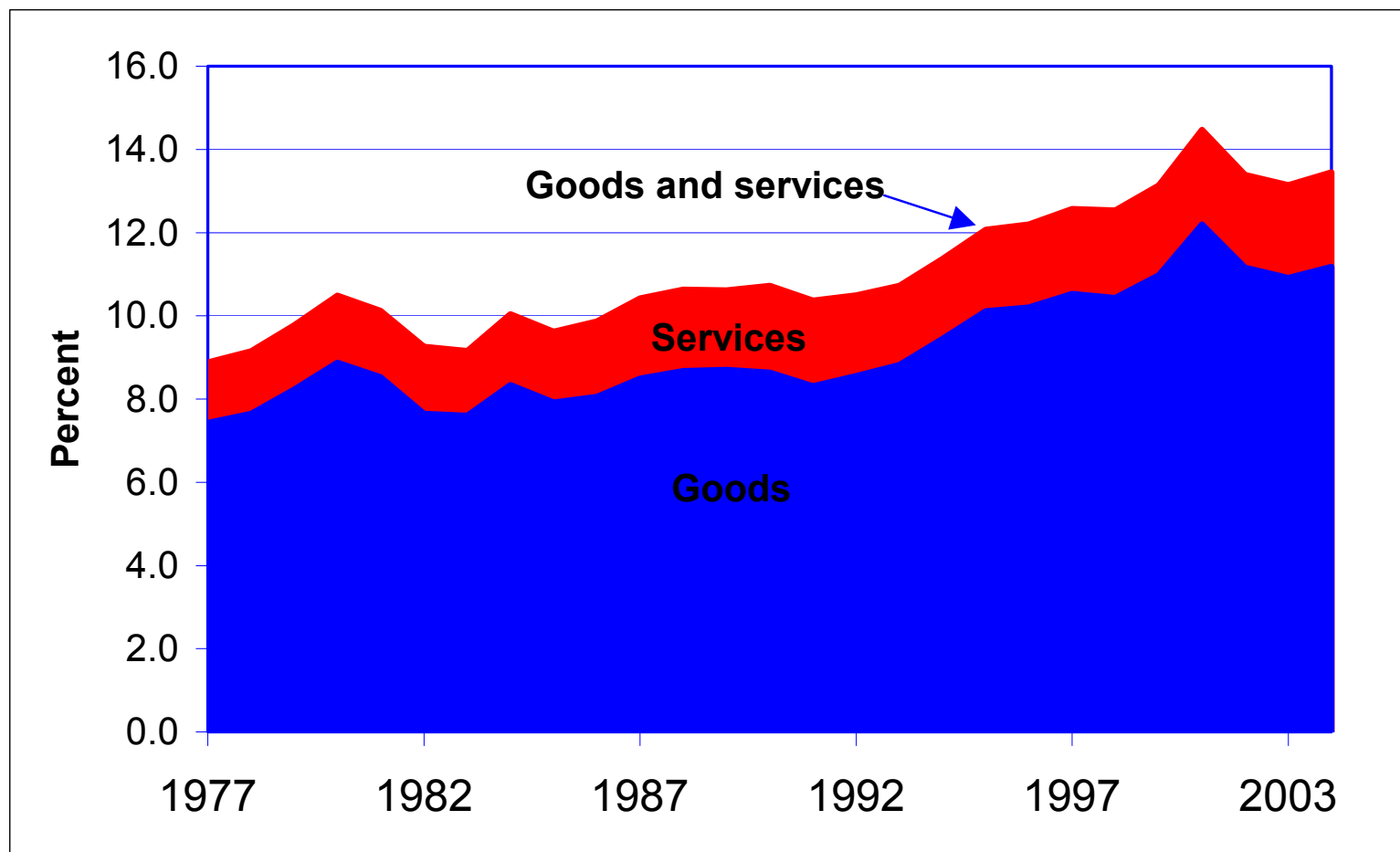


Ratio of Purchased Goods and Services to Sales for U.S. Parents



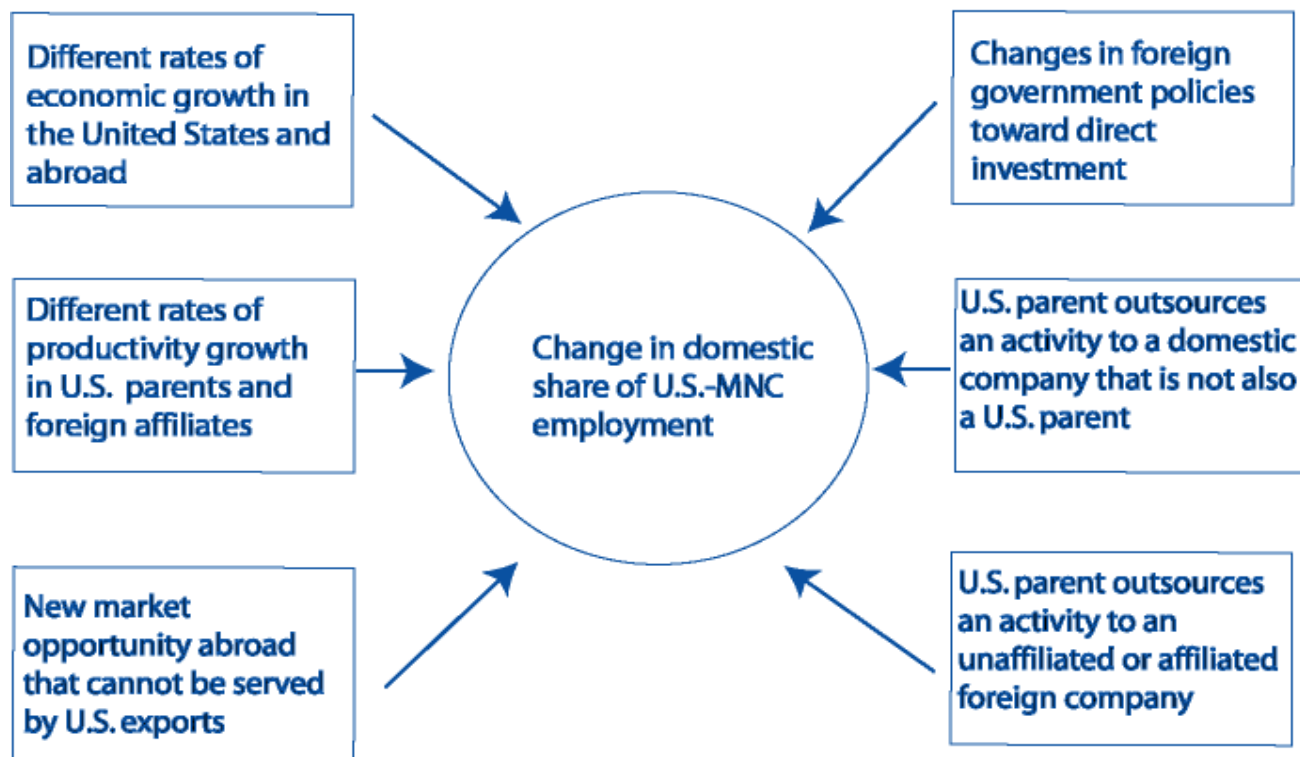


U.S. Imports of Goods and Services as a Share of U.S. Gross Domestic Purchases





Some Possible Causes of a Change in the Domestic Share of U.S.-MNC Employment





Data Limitations

- No information on the *types* of jobs MNCs offer in the United States and abroad
- The most recent data cover 2001
- Release of summary estimates for 2002 is being accelerated
 - News release on April 16
 - Total employment, sales, and capital expenditures (no country or industry detail)
 - Separate estimates for U.S. parents, foreign affiliates, and U.S. affiliates of foreign companies